

Sample Company Limited

Registered Office

Building Name
Street Name
Town & County
Postcode

Trading Address & Telephone No

Building Name
Street Name
Town & County
Postcode

Incorporation Date: 31-01-49
Registration No: 00000001
Previous Name: Previous Name Limited

Directors & Company Secretary

Chairman
Finance Director
Sales Director
Marketing Director
Production Director
Company Secretary

Business Description

Manufacture of widgets, import of raw materials and the export of finished goods.

Parent, Subsidiary & Shareholder Information

Ultimate Parent	Reg No	Assets	Turnover
Ultimate Parent Plc	00000002	£1,000,000	£9,000,000
Parent			
Parent Limited	00000003	£300,000	£3,000,000
Shareholders			
John Smith - 1000 Ord £1			
Jane Smith - 1000 Ord £1			
Jake Smith - 1000 Ord £1			
Josh Smith - 1000 Ord £1			
Subsidiaries			
Subsidiary (London) Limited	00000004	£200,000	£300,000
Subsidiary (North West) Limited	00000005	£100,000	£150,000
Subsidiary (Scotland) Limited	00000006	£10,000	£50,000
Subsidiary (Midlands) Limited	00000007	£10,000	£25,000
Subsidiary (South West) Limited	00000008	£5,000	£10,000

Year End	31/03/06	31/03/05	31/03/04	31/03/03
Consolidated	Yes	Yes	Yes	Yes
Exchange Rate Used	GBP	GBP	GBP	GBP
Number Of Employees	10	9	11	11

Balance Sheet

Land & Buildings	100,000	110,000	120,000	20,000
Fixtures & Fittings	25,000	25,000	15,000	5,000
Plant & Vehicles	100,000	110,000	55,000	20,000
Other Tangible Assets	25,000		5,000	5,000
Total Tangible Assets	250,000	245,000	195,000	50,000
Intangible Assets	25,000			
Investments	25,000	5,000	5,000	5,000
Total Fixed Assets	300,000	250,000	200,000	100,000
Stock	27,000	22,000	21,000	12,500
Debtors	55,000	63,000	55,000	26,000
Cash & Liquid Assets	109,000	92,000	95,000	74,000
Other Current Assets	36,000	7,000	5,000	10,000
Total Current Assets	227,000	184,000	176,000	122,500
Trade Creditors	25,000	19,000	16,000	8,000
Bank Loans & Overdrafts	75,000	64,000	43,000	59,000
Other Current Liabilities	75,000	90,000	87,000	36,000
Total Current Liabilities	175,000	173,000	146,000	103,000
Net Assets	352,000	261,000	230,000	119,500
Group Loans	100,000	50,000	50,000	
Other Long Term Loans	62,000	11,000	65,000	29,500
Long Term Loans	162,000	61,000	115,000	29,500
Other Long Term Liabilities	50,000	50,000	40,000	40,000
Issued Capital	4,000	4,000	2,000	2,000
Retained Earnings	35,000	45,000	-30,000	-65,000
Revaluation Reserve	100,000	100,000	100,000	
Other Reserves	1,000	1,000	3,000	113,000
Shareholder Funds	140,000	150,000	75,000	50,000
Capital Employed	352,000	261,000	230,000	119,500

Profit & Loss Statement

Turnover	580,000	480,000	400,000	210,000
Cost Of Goods Sold	200,000	175,000	170,000	100,000
Gross Profit	380,000	305,000	230,000	110,000
Other Operating Income	10,000	10,000	5,000	5,000
Administrative Expenses	205,000	175,000	105,000	50,000
Operating Profit	185,000	140,000	130,000	55,000
Exceptional Items	25,000			
Non-trading Income	10,000	10,000	10,000	10,000
Interest Paid	15,000	10,000	5,000	10,000
Pre-tax Profit	155,000	140,000	135,000	55,000
Tax Paid	30,000	25,000	30,000	15,000
Extraordinary Items	10,000			
Dividends	125,000	40,000	80,000	40,000
Retained Profit	-10,000	75,000	25,000	40,000

Notes to Accounts

Discontinued Operations				
Exports	100,000	80,000	70,000	25,000
Director Remuneration	50,000	50,000	40,000	25,000
Highest Paid Director	25,000	25,000	20,000	15,000
Employee Remuneration	135,000	125,000	120,000	120,000
Depreciation	30,000	30,000	30,000	30,000
Auditor Remuneration	5,000	5,000	4,000	2,500

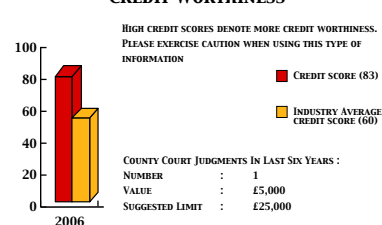
Flow of Funds Statement

Profit Generated	155,000	140,000	135,000
Depreciation Charge	30,000	30,000	30,000
Change In Debtors	8,000	-8,000	-29,000
Change In Creditors	6,000	7,000	8,000
Change In Stock	-5,000	-1,000	-8,500
Operating Cash Flow	194,000	168,000	135,500

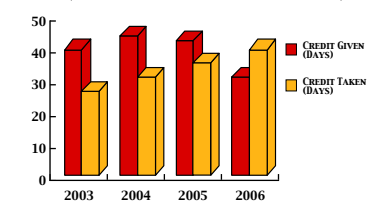
Ratio Analysis

Gross Profit Margin (%)	65.52	63.54	57.50	52.38
Operating Profit Margin (%)	31.90	29.17	32.50	26.19
Pre-tax Profit Margin (%)	26.72	29.17	33.75	26.19
Return On Capital Employed (%)	44.03	53.64	58.70	46.03
Return On Investment (%)	110.71	93.33	180.00	110.00
Current Ratio	1.30	1.06	1.21	1.19
Quick Ratio	1.14	0.94	1.06	1.07
Debt Ratio	0.57	0.43	0.67	0.58
Times Interest Earned	12.33	14.00	26.00	5.50
Stock Turnover	7.41	7.95	8.10	8.00
Credit Given (Days)	35	48	50	45
Credit Taken (Days)	45	40	35	30
Fixed Asset Turnover	1.93	1.96	2.35	2.21
Debtor Turnover	10.55	7.62	7.27	8.07
Value Added (£)	106,280	86,290	74,700	26,855
Sales Per Employee (£)	50,000	53,333	36,364	19,091
Average Wage (£)	13,500	13,889	10,909	10,909
Growth In Sales (%)	20.83	20.00	90.48	
Change In Employees (%)	11.11	-18.18	0.00	

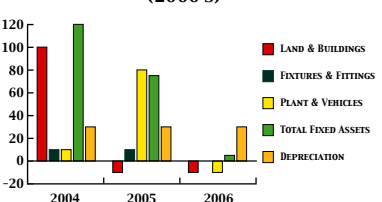
CREDIT WORTHINESS



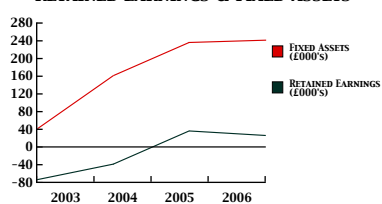
CREDIT CONTROL (CREDIT GIVEN & CREDIT TAKEN)



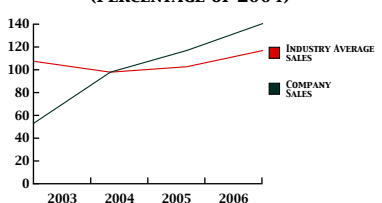
CHANGE IN FIXED ASSETS (£000'S)



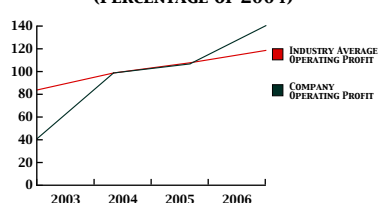
MOVEMENT OF RETAINED EARNINGS & FIXED ASSETS



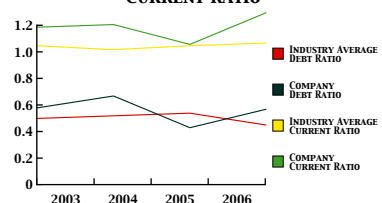
INDUSTRY & COMPANY SALES (PERCENTAGE OF 2004)



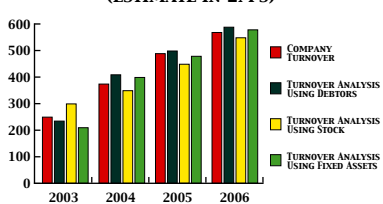
INDUSTRY & COMPANY OPERATING PROFIT (PERCENTAGE OF 2004)



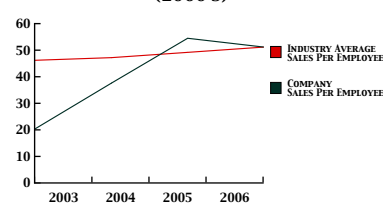
DEBT RATIO CURRENT RATIO



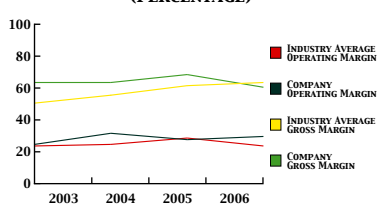
TURNOVER ANALYSIS (ESTIMATE IN £M'S)



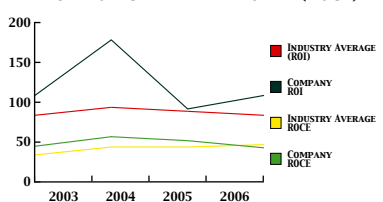
SALES PER EMPLOYEE (£000'S)



PROFIT MARGINS (PERCENTAGE)



RETURN ON INVESTMENT (ROI) RETURN ON CAPITAL EMPLOYED (ROCE)



STOCK TURNOVER FIXED ASSET TURNOVER

